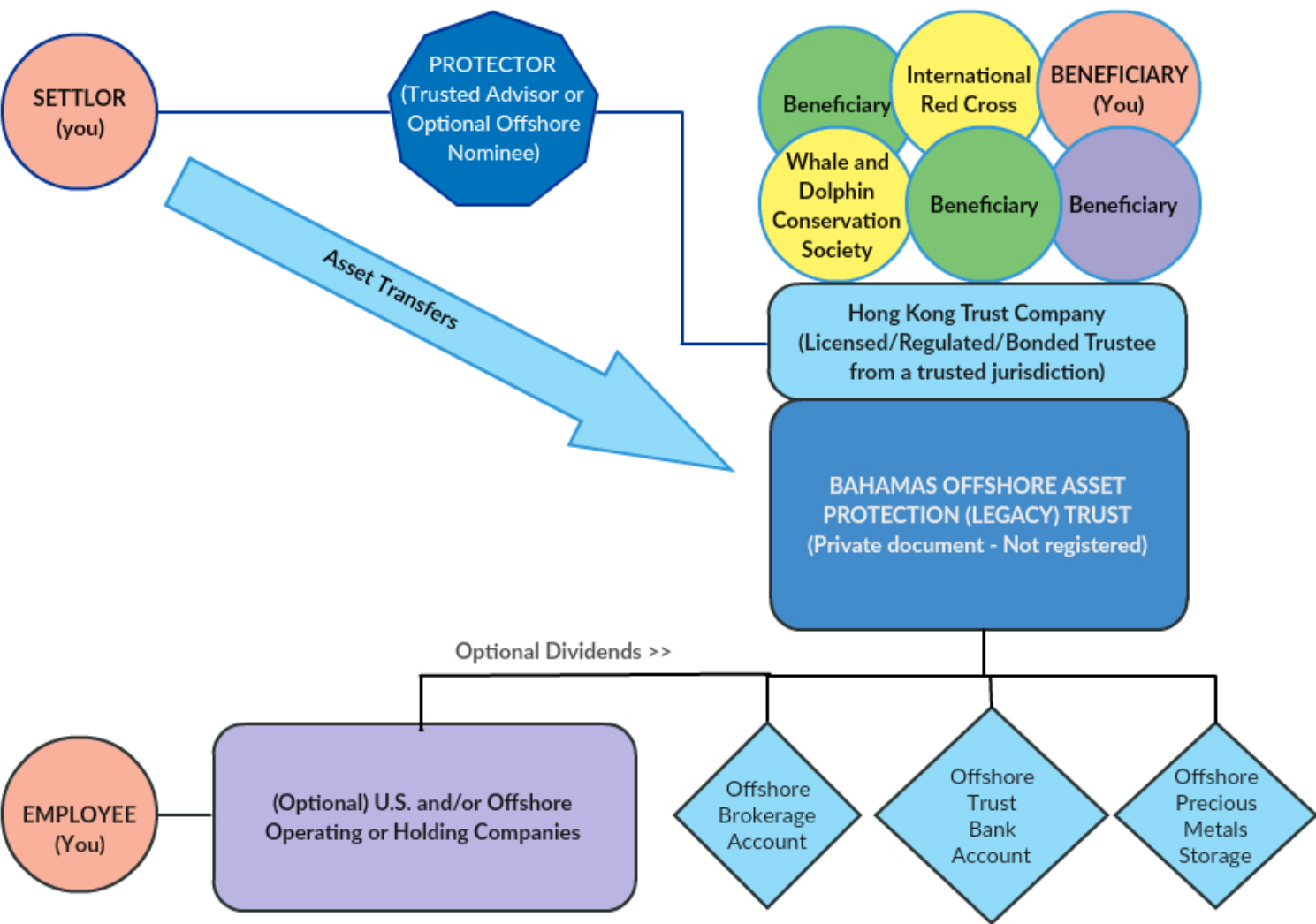


Bahamas Offshore Asset Protection (Legacy) Trust Package



Structure:

The basic structure establishes a Bahamas Irrevocable Discretionary Legacy Trust (a private document that is NOT registered with a government agency). The Hong Kong Trustee opens a Trust Bank Account as well as an optional Brokerage Account and Precious Metals Storage Account. The Settlor (you) transfers liquid assets to the Trust Account as well as optional interests in U.S. or Offshore Companies. A Protector is placed within the structure to take direction from the Settlor and to oversee the Trustee. The Protector may be a trusted advisor of the Settlor or an optional Offshore "nominee" (for bullet proof Asset Protection).

Effectiveness:

The effectiveness of an Offshore Asset Protection Trust is contingent that the trust is maintained as "discretionary", with the Trustee having the ultimate final word with regard to the investment of the trust property and the size, timing and destination of any future distributions made. Your "estate planning" should include naming multiple beneficiaries including International charities, giving the trustee wide discretion, so you may appear in a United States Court and swear under oath that you do not own or control these assets (held in trust).

Tax Neutral:

This strategy is a tax neutral strategy designed for asset protection and estate planning. If the Settlor to the Trust is a U.S. Person and the Trust has any U.S. beneficiaries, the Settlor will be treated as the "Tax Owner" of the assets by the I.R.S. and will be expected to report and pay taxes on the earnings of the Trust annually.